



July 8, 2010

To All Potential Proponents

Request for Qualifications to acquire a Concession to Finance, Operate and Maintain Toll Roads in Puerto Rico

DUE DATE: July 29, 2010

Request for Clarification # 001

This Request for Clarification (“RFC”) seeks to provide additional information on specific questions or matters related to the **Request for Qualifications to acquire a Concession to Finance, Operate and Maintain Toll Roads in Puerto Rico**. This RFC # 001 responds to the following matter:

- I. **Potential Proponents have raised a query about whether they will be advised early in the RFP process of the quantum of PRHTA bonds that will be required to be defeased to provide free and clear title to the revenues of PR-22 and PR-5.**

Capitalized terms have the same meaning as in the RFQ.

Potential Proponents will be advised, on or around the time that the Request for Proposals is issued, of the estimated value of PRHTA outstanding bonds that will be required to be defeased in order for the PRHTA to enter into the Partnership Contract for the Project and confer the rights and benefits under that Partnership Contract to the ultimate concessionaire.

The final amount will not be known until around November, but it is unlikely that it will vary significantly from the estimate.